



Solution Components

Sugar 6.5 Release

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SugarCRM Solution Components

This is a list of the most common components of the 4 different Sugar Subscriptions. More details can be found here: <http://www.sugarcrm.com/crm/products/crm-products.html>

	Sugar Professional	Sugar Corporate	Sugar Enterprise	Sugar Ultimate
List price / user / month	\$30	\$45	\$60	\$100
List price / user / year (contractual term)	\$360	\$540	\$720	\$1,200
Application or user limits	no limits	no limits	no limits	no limits
SALES				
Accounts	✓	✓	✓	✓
Activity tracking & history	✓	✓	✓	✓
Approvals	+	+	+	+
Business to Business (B2B) configuration	✓	✓	✓	✓
Business to Consumer (B2C) configuration	✓	✓	✓	✓
Competitor tracking	+	+	+	+
Contacts	✓	✓	✓	✓
Contract management	✓	✓	✓	✓
Customizable sales process	✓	✓	✓	✓
Document and integrated content library	✓	✓	✓	✓
Lead capture	✓	✓	✓	✓
Lead scoring, routing, & assignment	✓	✓	✓	✓
Opportunity tracking	✓	✓	✓	✓
Product catalog & tracking	✓	✓	✓	✓
Quote management	✓	✓	✓	✓
Sales forecasting	✓	✓	✓	✓
Sales teams	✓	✓	✓	✓
Territory management	+	+	+	+
Third-party sales methodologies	+	+	+	+
MARKETING				
Campaign dashboards	✓	✓	✓	✓
Campaigns	✓	✓	✓	✓
Email marketing	✓	✓	✓	✓
Integration with other marketing automation	+	+	+	+
Marketing campaigns	✓	✓	✓	✓
Marketing reports	✓	✓	✓	✓
Mass email	✓	✓	✓	✓
Newsletter management	✓	✓	✓	✓
SMS Marketing Campaigns	+	+	+	+
Web to lead capture	✓	✓	✓	✓
CUSTOMER SUPPORT				

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Advanced case escalation and notification	✓	✓	✓	✓
Bug tracking	✓	✓	✓	✓
Call center	✓	✓	✓	✓
Case escalation and queuing	+	+	+	+
Case management	✓	✓	✓	✓
Customer self-service portal			✓	✓
Customer support email management	✓	✓	✓	✓
Knowledge base	✓	✓	✓	✓
SOCIAL CRM				
Blogs	+	+	+	+
Cisco WebEx Meeting Center	✓	✓	✓	✓
Citrix Online GoToMeeting	✓	✓	✓	✓
Email	✓	✓	✓	✓
Facebook	✓	✓	✓	✓
Google Apps	✓	✓	✓	✓
IBM Connections Communities	+	+	+	+
LinkedIn	✓	✓	✓	✓
LotusLive Engage	✓	✓	✓	✓
Maps	+	+	+	+
Sales Intelligence	✓	✓	✓	✓
Social Collaboration	+	+	+	+
SMS	+	+	+	+
Twitter	✓	✓	✓	✓
MOBILE CRM				
Sugar Mobile for Mobile Browser	✓	✓	✓	✓
Sugar Mobile for Android	✓	✓	✓	✓
Sugar Mobile for iPhone	✓	✓	✓	✓
Sugar Mobile for Android tablet	✓	✓	✓	✓
Sugar Mobile for iPad	✓	✓	✓	✓
Sugar Mobile Plus for BlackBerry	\$	✓	✓	✓
Sugar Mobile Plus for iPad	\$	✓	✓	✓
Sugar Mobile Plus for iPhone	\$	✓	✓	✓
GLOBAL CRM				
22 languages out of the box	✓	✓	✓	✓
Additional language packs	+	+	+	+
Multi currency support	✓	✓	✓	✓
Right to left language support	✓	✓	✓	✓

PRODUCTIVITY				
Customizable homepage by end user	✓	✓	✓	✓
Email - Plug-in for Microsoft Outlook	✓	✓	✓	✓
Email – Plug-in for IBM Lotus Notes	\$	\$	✓	✓
Email – Gmail, Yahoo and other IMAP mail	✓	✓	✓	✓
Email - archiving	✓	✓	✓	✓
Email - native email client	✓	✓	✓	✓
Email - templates & tracking	✓	✓	✓	✓
Email – Lotus Domino Server integration	\$	\$	\$	✓
Google Docs integration	✓	✓	✓	✓
Landing pages	✓	✓	✓	✓
Microsoft Word & Excel integration	✓	✓	✓	✓
Multiple home pages and dashboards	✓	✓	✓	✓
Multi-tasking	✓	✓	✓	✓
Offline client			✓	✓
Quick Create	✓	✓	✓	✓
Reminders, alerts and pop-ups	✓	✓	✓	✓
Search – Full Text Search	✓	✓	✓	✓
Search – without leaving current module	✓	✓	✓	✓
Shared calendar (updated in 6.5)	✓	✓	✓	✓
Tasks	✓	✓	✓	✓
REPORTING				
Advanced charts	✓	✓	✓	✓
Custom reports	✓	✓	✓	✓
Customizable forecasting	✓	✓	✓	✓
Dashboards	✓	✓	✓	✓
Dashboards - customizable	✓	✓	✓	✓
Dashboards - multiple on homepage	✓	✓	✓	✓
Dashboards - opportunities by lead source	✓	✓	✓	✓
Dashboards - sales pipeline	✓	✓	✓	✓
Matrix reports	✓	✓	✓	✓
Pre-built Reports	✓	✓	✓	✓
Read-only report access	✓	✓	✓	✓
Scheduled reports	✓	✓	✓	✓
SQL reporting			✓	✓
COLLABORATION				
Activity Streams with social media integration	✓	✓	✓	✓
Activity management	✓	✓	✓	✓
Document management and attachments	✓	✓	✓	✓
Document management in the Cloud	✓	✓	✓	✓
Dynamic teams	✓	✓	✓	✓

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Employee directory	✓	✓	✓	✓
Online Meetings	✓	✓	✓	✓
Team notices	✓	✓	✓	✓
Workflow automation	✓	✓	✓	✓
PROJECT MANAGEMENT				
Project management	✓	✓	✓	✓
Gantt Charts and Grids	✓	✓	✓	✓
CONFIGURATION				
Assignment notification	✓	✓	✓	✓
Calculated Fields	✓	✓	✓	✓
Configure tabs	✓	✓	✓	✓
Convert lead form	✓	✓	✓	✓
Custom fields	✓	✓	✓	✓
Dependent Dropdowns	✓	✓	✓	✓
Drag-and-drop custom layouts	✓	✓	✓	✓
Formula Builder	✓	✓	✓	✓
Image fields	✓	✓	✓	✓
Mobile Studio Editor	✓	✓	✓	✓
Workflow automation rules	✓	✓	✓	✓
USER INTERFACE CONFIGURATION				
Drag to customize home page	✓	✓	✓	✓
Embedded Mash-ups	✓	✓	✓	✓
Rename fields, tabs and labels	✓	✓	✓	✓
Multiple tabs on the home page	✓	✓	✓	✓
CUSTOMIZATION				
Custom modules	✓	✓	✓	✓
Custom record types	✓	✓	✓	✓
Module Builder	✓	✓	✓	✓
Open Source	✓	✓	✓	✓
PHP code development (1)	✓	✓	✓	✓
SugarLogic	✓	✓	✓	✓
Test customizations in development sandbox	✓	✓	✓	✓
INTEGRATIONS				
Cloud Connectors	✓	✓	✓	✓
Integrated third-party apps	+	+	+	+
My Portal Dashlets	✓	✓	✓	✓
Web-services API - SOAP	✓	✓	✓	✓
Web-services API - REST	✓	✓	✓	✓

SECURITY				
Access control by User	✓	✓	✓	✓
Access control by Team	✓	✓	✓	✓
Access control by Role	✓	✓	✓	✓
Advanced password management	✓	✓	✓	✓
LDAP / Microsoft Active Directory	✓	✓	✓	✓
SAML Support	✓	✓	✓	✓
DATA MANAGEMENT AND DATA BACK UP				
Data import	✓	✓	✓	✓
Data import from Google Contacts and LinkedIn	✓	✓	✓	✓
Data import de-duplication	✓	✓	✓	✓
Relational database backup	✓	✓	✓	✓
Multi-instance database	✓	✓	✓	✓
Object database connectivity (ODBC) (1)	✓	✓	✓	✓
Bi-weekly Sugar On-demand secure database back-up for customer download	✓	✓	✓	✓
Daily Sugar On-demand secure database back-up for customer download	\$	\$	✓	✓
Support for Microsoft SQL Server (1)	✓	✓	✓	✓
Support for MySQL database	✓	✓	✓	✓
Support for Oracle database (1)			✓	✓
Support for DB2 database (1)			✓	✓
CLOUD COMPUTING				
Sugar On-demand (SaaS)	✓	✓	✓	✓
Sugar On-demand document storage	15GB	30GB	60GB	250GB
Sugar On-demand sandbox	0	1	2	5
Sugar On-demand dedicated hosting environment				✓
Sugar On-Site	✓	✓	✓	✓
Sugar Private Cloud, Powered by IBM (Premium On-demand)	✓	✓	✓	✓
Partner Cloud (VAR or Service Provider)	✓	✓	✓	✓
Public Cloud (Amazon EC2, IBM SmartCloud Enterprise, Microsoft Azure, or Rackspace clouds)	✓	✓	✓	✓
BitNami Cloud Deployment to Amazon EC2	\$	\$	\$	\$

✓ = Included in base user subscription

+ = Can be built in Sugar Studio or is available as a downloadable application via SugarExchange, for free or at an additional fee

\$ = Additional subscription fees apply

(1) Available for Sugar on-site, partner and public cloud deployments, not available in Sugar On-Demand